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INVESTMENT PROPOSAL



By:

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EXECUTIVE SUMMARY

Dahab Gold Refinery was formed in 1996 with a capital of SAR 160 million. Dahab, is not only having the best refining solutions, but also having the capacity to refine over 100 metric tons per year of scrap or unsorted precious metals.

Dahab Metallurgy Department consist of sophisticated Machines which are built in order to meet the market demands. Those Machines has various output such as coins, Tola, TT, Ounce, Gold ingots such as 01, 05, 10, 15, 20, 50, 100 grams and silver formation ingots.

Dahab tailor makes as per the demand of the customer and that's the commitment.

Dahab Co., Ltd. has a privileged location in the world of refineries as a result of policies adopted to attract customers and achieve overall growth through the efficient performance of customer services.

Dahab Company marketing team generally working to provide all the requirements needed for the gold market. And the principle, efficiency and equity are available in order to achieve the ultimate objective. Namely, the ease and purity of production in order to earn the trust and customer satisfaction.

As well as, Dahab Company is contributes to the development of the local economy and maintain it through the provision of the required needs permanently to gold shops and workshops own.

Dahab Company consistently seeks to achieve its objectives through an integrated and cohesive team between leaders and subordinates. As always, and our production at the highest level of purity.

It's a matter of pride for Dahab Company because its team are owes allegiance and affiliation to the entity. Also we are continuously developing our human resource in order to achieve the highest levels of performance in order to maintain its strategic location.

SOURCES AND CAPACITY

The refinery strategy is to secure Precious Metal raw materials from mines, banks and scrap from jewelry shops of local and international markets, DAHAB refinery's estimated refining and formation capacity is about 100 metric tons annually.



PRODUCTION AND SERVICES

DAHAB products are manufactured to the highest standards of quality control by continuous monitoring by chemically and through metallurgical formation processing. Dahab consist of a high standard analytical and research laboratory.

DAHAB holds a stock of pure gold & silver to support jewelry factories and gold workshops when needed as well as for laboratory services.

DAHAB is refining and producing various products of gold & silver with high quality, such as bars, sheets, strips, wires and coins of all dimensions also silver granulation with a purity of (999.9 for gold & 999 for silver) and high quality of silver nitrate solution for industrial application.

Dahab Consist of 2 different production lines such as

The Refinery Line for Precious Metals and The Metallurgy Line for formation of Precious Metals.

SOURCES AND PRODUCTION CAPACITY

The Dahab Gold Refinery relies on securing the first resources of scrap "break" gold and silver from mines and jewelry markets in Saudi Arabia and global markets e.g. United States of America, etc.

The capacity of the refinery is estimated at about 100 metric tons per year of pure gold of high purity 999.9.



MARKET ANALYSIS

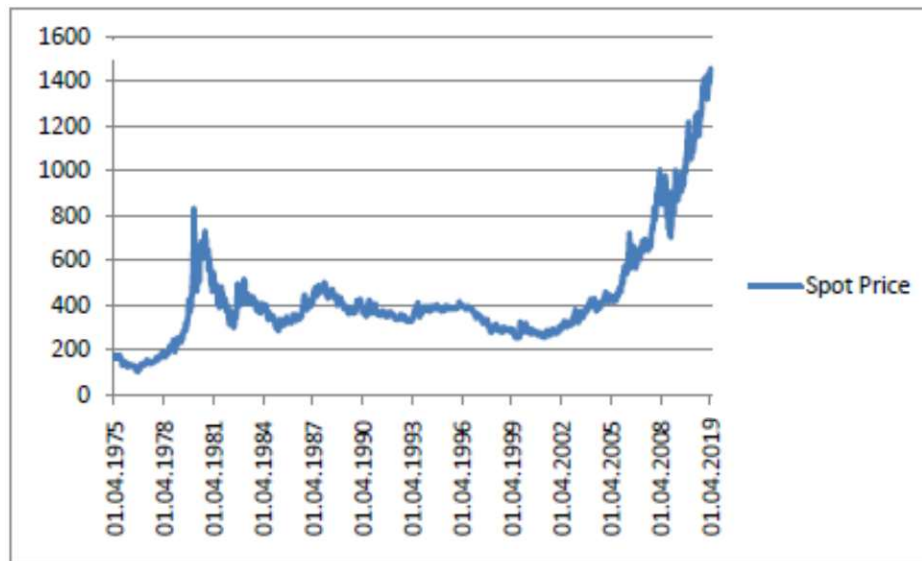
DEMAND AND SUPPLY

Gold mine production increased significantly over the 1980s and 1990s from less than 1'300 t in 1980 to over 2'500 t by 1998. The increase has been fuelled by incremented production from the majority of gold producing nations, offsetting decreasing production from South Africa.

From an industry perspective, gold is predominantly driven by global jewelry demand. The 2006 consumption was 3'400 t, 1'100 t more than the mine supply. The difference was made up of scrap supply (1'100 t) and official sector sales (300 t), offset by producer de-hedging (400 t).

Gold touched an all-time high of \$1496/oz in April 2019. Today, China is the world's largest gold producer followed by Australia, USA and South Africa and Russia.

Gold price development 1975 -2019



GOLD MINING

Alluvial or “placer” gold comes from eroded hard-rock sources. Rivers and glaciers flowing over gravels have washed and sorted them, concentrating the heavy metal gold in specific layers. This often makes placer gold deposits much richer than their hard-rock sources.

From the foregoing, after obtaining the relevant license by the Bosque County Authority, the company has discovered a Gold Mine Site at Texas Physical, Cultural and Historic Features in Bosque County with Latitude: 31.7548793, Longitude: -97.6733557, GNIS ID: 1342682.



Gold washing plant

From the discovery, soil sample was fetched about 20 feet deep in the ground and result shows that alluvial deposits are present in the soil.

Typical locations for alluvial deposits are on the inside bends of rivers and creeks, in natural hollows, at the base of a waterfall, within sand dunes, beach profiles or in gravel beds.

Alluvial “placers” are formed by the deposition of dense particles at sites where water velocity remains below that which is required to transport them further. To form a placer deposit, the particles sought after must show a marked density contrast with the surrounding

material, which is transported away from the trap site. Only if the deposit is winnowed in this way can the minerals be concentrated to economic levels.

All methods of placer deposit mining use gravity as the basic sorting force. The mining process uses a drum which is composed of a slightly-inclined rotating metal tube (the “scrubber section”) with a screen at its discharge end. Lifter bars, sometimes in the form of bolted-in angle irons, are attached to the interior of the scrubber section. The mineral containing sand that passes through the screen is then further concentrated in smaller devices such as sluices and jigs. The larger pieces of sand that do not pass through the screen are carried to a dump by gravity flow over a discharging chute.



Gold-bearing sand being moved to the crushing facility

The sand is then further concentrated in smaller devices.

The placer gold is finally obtained, containing gold and fine mineral granules. It is sent to the refining plant, where the gold is melted out by using high temperatures.

FINANCIAL PROJECTIONS

The Company expects to produce 200 kg of gold in 1 week with the use of 2 Mining Extractor in Day and Night Shift corresponding to a turnover of US\$ 8.0m. When the placer mine will enter production, gold production will gradually increase to 1.41 ton. With the silver mining side-product, the turn-over of Active Gold is forecasted to reach US\$ 69m by 2020.

The Company has a favorable production cost that will gradually decrease over time due to economies of scale, notably with the development of the placer mine. The 2019 fully loaded cost per ounce is relatively high as the cost structure is being ramped up for the development of the mining concessions. Over time, the company plans to produce under US\$1350 per ounce, which is a reflection of the quality of the deposits and the advantageous cost of mining in the United States of America.

The enormous prospect and profit is high and in conclusion, this research work can outrightly be purchased at the rate of **US\$3.9 million** or leased at the rate of **US\$830,000** annually.

DISCLAIMER

The information in this business plan does not contain a complete set of information about Dahab Gold Refinery. It is a summary of the major aspects for information purposes only.

This business plan may include information which is forward-looking regarding financial performance and results and other statements that are not historical facts. Forward-looking information involves known and unknown risks, uncertainties and other factors which may impact the actual outcome.

This business plan has been prepared by Susy Bautista who is affiliated to Dahab Gold Refinery located in Jeddah, Saudi Arabia. No representation, warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information and opinions in this presentation.

This business plan and all other information, material or documentation provided in connection therewith, shall not, either in whole or in part, be reproduced, redistributed or made otherwise available to any other person.

NOTARIZATION

STATE OF TEXAS

Bosque County

Sworn to and subscribed Before me

This 28th Day of June 2019

PERSONALLY KNOWN _____

OR PROVIDED I.D. _____

TYPE OF ID.: _____

Zachary Logan Thomas



ZACHARY LOGAN THOMAS

Notary Public - State of Texas

COMMISSION # GG 116130

EXPIRES JUN 19, 2020

Bonded through National Notary Asso.